



Future Capital

Development Fund

COMPANY NAME	Future Capital Development Fund Limited
SECTOR	Investment
YR. ESTABLISHED	1998
BUSINESS STAGE	Expansion
LOCATION	Melbourne, Australia
OPPORTUNITY	Pooled Development Fund Investment

Executive Summary

Future Capital Development Fund Limited (FCDF) is a pooled development fund (PDF). As a PDF, the Company will actively seek to achieve capital growth for its Shareholders by providing equity capital to emerging unlisted and listed companies and provides excellent tax benefits inherent in a PDF structure.

A new Board has now been appointed to the Company with the major focus being to revitalise the activities of the Company consistent with the original policy intent of the PDF Act. The new Board intends to pursue a strategy of investing in companies which meet FCDFs investment philosophy and whose value can be increased by the provision of capital, management advice and strategic board direction.

The Company is primed for all industries but has a focus on Internet Upstarts, that is internet companies that have been running for a minimum of 12 months with existing revenues and customers.

Advantages

Future Capital Development Limited has a number of advantages:

- PDF structures have tax benefits for investors
- Technology and high-growth industry (Internet Upstarts) focus
- Skilled executives on the board with experience to grow the Company successfully

Investment Highlights

The Fund will focus on emerging companies demonstrating most or all of the following:

- A good record with existing clients and revenues, with a focus on Internet Ventures
- Local footprint with global potential
- Highly scaleable with a high degree of leverage
- Automated Business Model or a business model that can be automated
- Significant upside supported by a robust business plan
- Competitive advantage in a particular niche or sector
- A business structure that is capable of change or expansion
- A track record of profits and/or positive cashflow
- A need for capital injection to realise full growth potential

As a PDF, the Company can provide investors with a number of tax benefits:

- Concessional income tax rates for PDFs
- Franked and unfranked dividends are tax exempt
- The gain on sale of Shares is tax exempt

In addition, the Board comprises highly skilled executives with the collective experience in all the necessary areas of business to successfully manage its funds.

Board

Domenic Carosa – Executive Chairman & Director

Domenic is the founder and CEO of dominet, a boutique Internet investment group and was co-founder and Group CEO of ASX-listed destra Corporation Ltd (ASX: DES), which was the largest independent media and entertainment company in Australia with revenues of over \$100m. Prior to that he built Australia's second largest virtual webhosting company which he sold for \$19 million in 2005. Domenic has over 15 years experience in business and technology and is Chairman of the Internet Industry Association.



Danny Wallis - Director

Danny is the founder of ASX-listed DWS Advanced Business Solutions Ltd (ASX: DWS). 15 years ago he founded DWS with three staff. Since that time, Danny has been involved with all stages of DWS' growth, building the organisation to in excess of 600 staff with operations in both Melbourne and Sydney.



Kalon Khor - Director

Kalon has a diverse background in Banking, Finance (GE Capital Finance, ANZ) & Marketing and currently manages a \$200 million dollar investment portfolio, which includes commercial and residential properties, managed funds, equities and small business operations.



Corporate Structure

The Future Capital Development Fund Limited is a Pooled Development Fund with a number of tax benefits (investors should seek their own financial/tax advice).

Exit Strategy

As an investment fund the company will focus on returning higher than average returns to an investor with tax benefits on an ongoing basis.

Further Information:

To learn more about this opportunity, including downloading the Information Memorandum, go to www.wholesaleinvestor.com.au, click on View Investment Opportunities and search for Future Capital Development Fund.